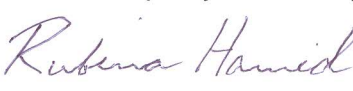

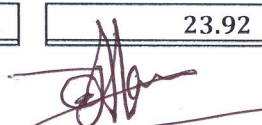



BANGLADESH THAI ALUMINIUM LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2017

PARTICULARS	NOTES	30-Jun-17 TAKA	30-Jun-16 TAKA
<u>ASSETS</u>			
<u>Non-Current Assets</u>			
Tangible Fixed Assets, Net of Accumulated Depreciation	17.00	2,751,071,763	2,509,677,207
<u>Investment :</u>			
Investment in BD Thai Food & Beverage Ltd.	18.00	45,000,000	45,000,000
<u>Current Assets</u>			
Inventories	19.00	740,153,569	609,954,279
Sundry Debtors	20.00	737,362,943	579,584,776
Loans, Advances and Deposits	21.00	732,612,007	569,814,982
Investment in Shares of listed companies	22.00	1,553,232	1,148,442
Cash at Banks and in Hand	23.00	153,094,553	24,277,770
		5,160,848,067	4,339,457,456
<u>FINANCED BY</u>			
<u>Shareholder's Equity</u>			
Share Capital	24.00	3,200,546,792	2,629,064,753
Share Premium	24.02	1,099,035,580	523,350,280
Revenue Reserve	25.00	555,147,247	555,147,247
Revaluation Surplus	26.00	19,578,459	19,578,459
Retained Earning	27.00	1,253,095,926	1,269,198,154
		273,689,581	261,790,613
<u>Non-Current Liabilities</u>			
Long Term Loan (Secured)	28.00	850,856,842	919,920,571
Deffered Tax	29.00	368,129,098	437,218,489
		482,727,744	482,702,082
<u>Current Liabilities and Provisions</u>			
Short Term Bank Loans (Secured)	30.00	1,109,444,432	790,472,131
Creditors	31.00	887,661,558	610,996,629
Accrued Expenses	32.00	38,366,494	23,103,662
		183,416,380	156,371,840
		5,160,848,067	4,339,457,456
Net Asset Value (NAV) Per Share (Adjusted)		29.12	23.92
 Prof. Rubina Hamid Chairman		 Ruhul Ameen Managing Director & CEO	 Mohammad Jahidul Alam CFO

SIGNED IN TERMS OF OUR ANNEXED REPORT OF EVEN DATE

Place: Dhaka, Bangladesh.
Dated: 28 October, 2017




Shiraz Khan Basak & Co.
Chartered Accountants

BANGLADESH THAI ALUMINIUM LTD.
STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE PERIOD FROM 01 JULY 2016 TO 30 JUNE 2017

PARTICULARS	NOTES	01-Jul-2016 to 30-Jun-17	01-Jul-2015 to 30-Jun-16
TURNOVER		1,046,355,839	982,006,956
COST OF GOODS SOLD	33.00	764,235,067	644,200,717
GROSS PROFIT		282,120,772	337,806,239
Administrative, Selling & Financial Expenses	36.00	189,699,530	179,786,540
Administrative Expenses	36.01	65,873,238	49,471,039
Selling & Distribution Expenses	36.02	26,589,654	17,247,534
Financial Expenses	36.03	97,236,638	113,067,967
OPERATING PROFIT		92,421,242	158,019,699
Other Income	37.00	4,083,367	2,529,976
Net Profit before Tax and WPP&WF		96,504,609	160,549,675
Workers Profit Participation & WF		4,595,458	7,645,223
Net Profit before Tax		91,909,151	152,904,453
Current Tax		17,584,216	33,746,897
Deferred Tax		5,393,071	5,940,821
Tax Expenses		22,977,288	39,687,718
Net Profit after Tax		68,931,863	113,216,734
 EPS -Weighted Average Method (Adjusted)	38.00	 0.71	 1.17

Rubina Hamid

Prof. Rubina Hamid
Chairman

Ruhul Ameen

Ruhul Ameen
Managing Director & CEO

Mohammad Jahidul Alam

Mohammad Jahidul Alam
CFO

SIGNED IN TERMS OF OUR ANNEXED REPORT OF EVEN DATE

Place: Dhaka, Bangladesh.

Dated: 28 October, 2017




Shiraz Khan Basak & Co.

Shiraz Khan Basak & Co.
Chartered Accountants

BANGLADESH THAI ALUMINIUM LIMITED
STATEMENT OF CASH FLOWS
FOR THE PERIOD FROM 01 JULY 2016 TO 30 JUNE 2017

PARTICULARS	01-Jul-2016 to 30-Jun-17	01-Jul-2015 to 30-Jun-16
<u>CASH FLOWS FROM OPERATING ACTIVITIES</u>		
Collection from Turnover & Others	(263,157,826)	15,457,456
Payment for Costs & Expenses	888,577,672	932,892,017
Interest paid on Bank Loan	(1,030,677,139)	(793,444,906)
Income Tax Paid & deducted at source	(97,236,638)	(113,067,967)
	(23,821,721)	(10,921,688)
<u>CASH FLOWS FROM INVESTING ACTIVITIES</u>		
Tangible Fixed Asset Acquired	(322,553,020)	(145,613,602)
Investment in Shares	(322,148,230)	(145,111,227)
	(404,790)	(502,375)
<u>CASH FLOWS FROM FINANCING ACTIVITIES</u>		
Share Capital	714,527,629	100,248,832
Cash Credit & Other loan received	523,350,280	-
Long Term Loan Paid	276,664,929	282,874,048
Fraction Dividend Received	(69,089,391)	(182,598,611)
Dividend paid	-	162,000
	(16,398,189)	(188,605)
Increase/(Decrease) in Cash and Cash Equivalents	128,816,783	(29,907,314)
Cash and Cash Equivalents at Opening	(24,277,770)	(54,185,084)
Cash and Cash Equivalents at Closing	153,094,553	24,277,770
Increase/(Decrease) in Cash and Cash Equivalents	128,816,783	(29,907,314)
Net Operating Cash Flow (NOCF) Per Share	(2.72)	0.16


Prof. Rubina Hamid

Chairman


Ruhul Ameen

Managing Director & CEO


Mohammad Jahidul Alam


CFO

SIGNED IN TERMS OF OUR ANNEXED REPORT OF EVEN DATE

Place: Dhaka, Bangladesh.

Dated: 28 October, 2017




Shiraz Khan Basak & Co.
Chartered Accountants

BANGLADESH THAI ALUMINIUM LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD FROM 01 JULY 2016 TO 30 JUNE 2017

Shiraz Khan Basak & Co.
Chartered Accountants

Particulars	Share Capital	Share Premium	Revenue Reserve	Retained Earnings	Revaluation Surplus	Total
At 01 July 2017	523,350,280	555,147,247	19,578,459	261,790,613	1,269,198,154	2,629,064,753
Right Shares Issue	523,350,280	-	-	-	-	523,350,280
Bonus Share	52,335,020	-	-	(52,335,020)	-	-
Cash Dividend for the Year 2016	-	-	-	(26,167,514)	-	(26,167,514)
Depreciation on Revaluation Surplus	-	-	-	21,469,639	(21,469,639)	-
Opening Deferred Tax on Revaluation	-	-	-	-	423,066,052	423,066,052
Closing Deferred Tax on Revaluation	-	-	-	-	(417,698,642)	(417,698,642)
Net Profit for the Year	-	-	-	68,931,863	-	68,931,863
Unrealize Loss on Investment in Shares	-	-	-	-	-	-
At 30 June 2017	1,099,035,580	555,147,247	19,578,459	273,689,581	1,253,095,926	3,200,546,792

FOR THE PERIOD FROM 01 JULY 2015 TO 30 JUNE 2016

Particulars	Share Capital	Share Premium	Revenue Reserve	Retained Earnings	Revaluation Surplus	Total
At 01 July 2015	523,350,280	555,147,247	19,578,459	124,104,800	1,286,823,477	2,509,004,263
Adjustment for Deferred Tax	-	-	-	1,461,605	-	1,461,605
Depreciation on Revaluation Surplus	-	-	-	23,500,430	(23,500,430)	-
Opening Deferred Tax on Revaluation	-	-	-	-	428,941,159	428,941,159
Closing Deferred Tax on Revaluation	-	-	-	-	(423,066,052)	(423,066,052)
Net Profit for the Period	-	-	-	113,216,734	-	113,216,734
Unrealize Loss on Investment in Shares	-	-	-	(492,956)	-	(492,956)
At 30 June 2016	523,350,280	555,147,247	19,578,459	261,790,613	1,269,198,154	2,629,064,753

Rubina Hamid
Prof. Rubina Hamid
Chairman

Rupul Ameen
Rupul Ameen
Managing Director & CEO

Mohammad Jabidul Alam
CFØ

SIGNED IN TERMS OF OUR ANNEXED REPORT OF EVEN DATE

Place: Dhaka, Bangladesh.
Dated: 28 October, 2017



Shiraz Khan Basak & Co.
Shiraz Khan Basak & Co.
Chartered Accountants